

January 31, 2013

Re: Conflict Minerals

To Whom It May Concern:

The U.S. Conflict Minerals Law (Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act) became effective on July 21, 2010. The law defines conflict minerals as certain minerals originating from the Democratic Republic of the Congo ("DRC") or adjoining countries. Regulations have been implemented regarding the law and companies are required to report the use of any conflict minerals originating from the DRC or adjoining countries.

ArcelorMittal purchases only materials and services that comply with national and international laws and conventions. ArcelorMittal is committed to use only raw materials of legal and sustainable origin and not to source "conflict minerals" (as defined in the Dodd-Frank Act) that finance armed conflicts and human rights abuses. ArcelorMittal maintains due diligence processes to support compliance with this commitment and requests the relevant raw material suppliers to fully support its due diligence efforts.

Best regards,

Om Mandhana

Vice President Procurement and Supply Chain